

FACT SHEET

AS OF 31 DECEMBER 2024



Legal Structure A limited liability company
(Public) incorporated in the QFC

ISIN CODE QA000PLE37B1

Founded Qatar Financial Centre,
on 4 September 2008

Listing/Admission to Trading 27 April 2016

QFC License No. 00091

Authorized Capital (QAR) 2,500,000,000

Trading Symbol Qatar Stock Exchange
(QSE: QFBQ)

Paid up Capital (QAR) 1,120,000,000

Industry Banks/ Financial services

Market Capitalization (QAR) 1,517,600,000

About Lesha Bank

| | |
|--------------------------------------|---|
| Vision | Become a global leader in Shari'a-compliant investment banking by offering innovative investment opportunities to achieve sustainable growth. |
| Assets Under Management (AUM) | QAR 8.6 billion. |
| Shari'a-Complaint | The Shari'a Supervisory board of Lesha Bank reviews and approves each deal and investment. |
| Foundation | First independent Shari'a-compliant Investment Bank in Qatar to be authorized by Qatar Financial Center Regulatory Authority (QFCRA) and a listed entity on Qatar Stock Exchange (QSE: QFBQ). |
| Due Diligence Experience | Core competency in sourcing and investing in top tier managers on the back of inhouse risk assessment tools and due diligence process. |
| Alignment of Interests | Lesha Bank continues to invest, in certain deals alongside its clients to show commitment and alignment of interest. |
| Team Expertise & Partners | Lesha Bank's global, multidisciplined approach and expansive networks allow the Bank to source unique investment opportunities globally. |



Private
Wealth



Asset
Management



Fixed Income
Money Market



Investment Banking
Advisory



Private
Equity



Real Estate
Investment

2024 performance in numbers

Profitability

Total Income
QAR 270.6 million

Fee & Dividend Income
QAR 85.1 million

Income from investment in sukuk
QAR 109.3 million

Income from placements
QAR 190 million

Net Profit*
QAR 128.2 million

Financial Position

Total Assets
QAR 6.8 billion

Total Investments
QAR 3.3 billion

Total Equity*
QAR 1.3 billion

Total Customer Deposits
QAR 2.9 billion

Total Assets Under Management
QAR 8.6 billion

Key Indicators

Return on average Equity
9.94%

Return on average Assets
1.95%

Capital Adequacy Ratio
17.16%

Earnings per share
QAR 0.114

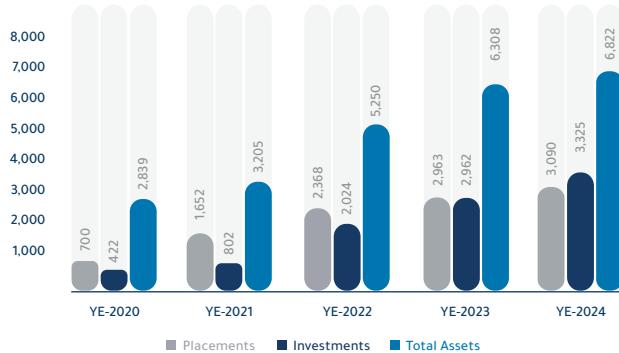
Book Value
QAR 1.20

*Attributable to the equity holders of the Bank

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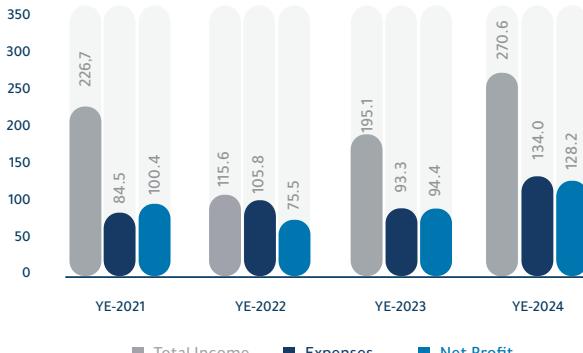
AS OF 31 DECEMBER 2024

(QAR millions)

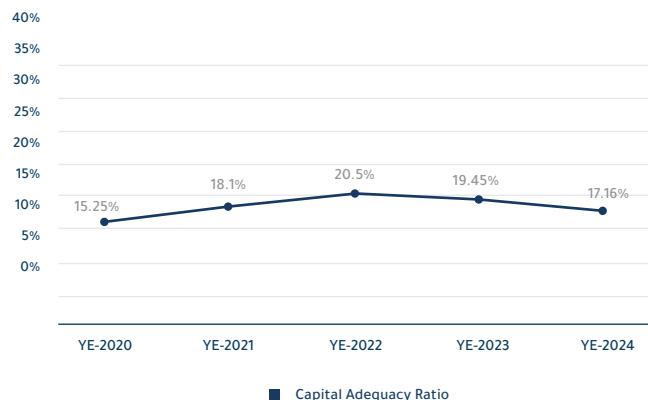


■ Placements ■ Investments ■ Total Assets

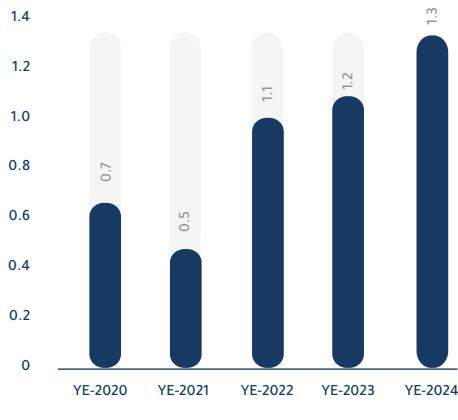
(QAR millions)



■ Total Income ■ Expenses ■ Net Profit



■ Capital Adequacy Ratio

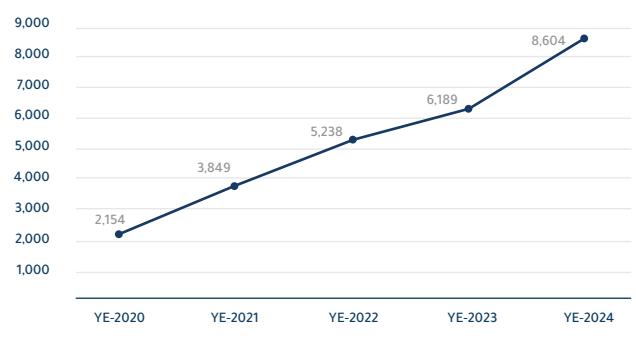


■ Total Equity



■ Return on Assets ■ Return on Equity

(QAR millions)



■ Assets Under Management

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AS OF 31 DECEMBER 2024



| Financial Highlights (QAR 000s) | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Total Assets | 6,822,393 | 6,308,073 | 5,249,796 | 3,204,676 | 2,839,152 | 3,214,086 | 3,258,975 | 4,958,509 |
| Total Liabilities | 2,804,941 | 2,253,969 | 1,384,196 | 915,566 | 989,335 | 698,312 | 976,536 | 1,547,845 |
| Participatory Investment Accounts | 2,693,427 | 2,827,095 | 2,744,929 | 1,739,352 | 1,147,453 | 1,759,019 | 1,158,571 | 1,713,793 |
| Total Equity | 1,324,025 | 1,227,009 | 1,120,671 | 549,758 | 702,364 | 756,755 | 1,123,868 | 1,696,871 |
| Total Income Before Return to Unrestricted Investment Account Holders | 384,638 | 288,030 | 167,784 | 249,466 | 9,633 | 102,210 | (50,096) | 413,791 |
| Total Income | 270,613 | 195,060 | 115,640 | 226,712 | (42,711) | 47,742 | (109,025) | 334,167 |
| Total Expenses | (134,028) | (93,262) | (105,753) | (84,461) | (99,381) | (110,409) | (278,705) | (579,130) |
| Profit for year/Net (Loss)* | 128,165 | 94,388 | 75,470 | 100,370 | (226,712) | (298,453) | (481,905) | (269,260) |
| Earnings/(loss) per share** (QAR) | 0.114 | 0.084 | 0.078 | 0.131 | (0.32) | (0.43) | (0.69) | (0.38) |

*Attributable to the equity holders of the Bank
**Basic earnings / (loss) per share was restated due to split of shares and reduction of capital during 2019 to preserve comparability

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